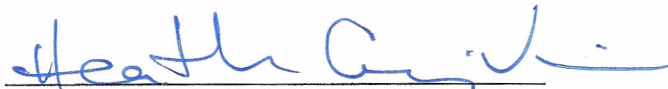


This is exhibit "G" referred to in the Affidavit of Howard Elliott sworn before me on March 13, 2013 at the City of Ann Arbor, Michigan.



A Notary Public in and for the State of
Michigan, United States of America

HEATHER CONWAY-VISSER
NOTARY PUBLIC, STATE OF MI
COUNTY OF WASHTENAW
MY COMMISSION EXPIRES Aug 12, 2017
ACTING IN COUNTY OF Washtenaw



RS Technologies Inc.
Projected Cash Flow Statement for the period
March 11, 2013 to June 29, 2013
CDN \$

Notes	Week Ending																Total	
	March 16	March 23	March 30	April 6	April 13	April 20	April 27	May 4	May 11	May 18	May 25	June 1	June 8	June 15	June 22	June 29		
Opening Cash Balance	1	219,498	(98,502)	(169,752)	(33,245)	(696,795)	(730,961)	(949,461)	(1,007,954)	(927,954)	(1,055,454)	(1,224,454)	(1,475,954)	(1,770,354)	(1,797,854)	(1,991,854)	(2,333,354)	219,498
Cash Receipts	2	-	54,750	333,333	43,000	253,333	95,000	260,333	130,000	30,000	47,000	230,000	30,000	130,000	47,000	30,000	30,000	1,743,750
Overhead Expenses	3	(126,000)	(23,000)	(123,326)	(225,389)	(146,000)	(23,000)	(123,326)	-	(43,500)	(146,000)	(23,000)	(198,739)	(43,500)	(146,000)	(23,000)	(123,326)	(1,537,106)
Operating Expenses	4	(51,500)	(3,000)	(73,500)	(56,161)	(51,500)	(8,500)	(73,500)	-	(67,000)	(3,000)	(51,500)	(50,661)	(67,000)	(3,000)	(51,500)	(25,000)	(636,322)
Capital Expenditures	5	-	-	-	-	-	(50,000)	-	-	-	-	(55,000)	-	-	(25,000)	-	-	(130,000)
Material Costs	6	-	-	-	(422,000)	(90,000)	(107,000)	(122,000)	(47,000)	(47,000)	(67,000)	(152,000)	(72,000)	(47,000)	(67,000)	(97,000)	(10,000)	(1,347,000)
Debtor-in-Possession Fees	7	(140,500)	-	-	(3,000)	-	-	-	(3,000)	-	-	-	(3,000)	-	-	-	-	(149,500)
Professional/Legal Fees	8	-	(100,000)	-	-	-	(125,000)	-	-	-	-	(200,000)	-	-	-	(200,000)	-	(625,000)
Total Expenses		(318,000)	(126,000)	(196,826)	(706,550)	(287,500)	(313,500)	(318,826)	(50,000)	(157,500)	(216,000)	(481,500)	(324,400)	(157,500)	(241,000)	(371,500)	(158,326)	(4,424,928)
Change in Cash		(318,000)	(71,250)	136,507	(663,550)	(34,167)	(218,500)	(58,493)	80,000	(127,500)	(169,000)	(251,500)	(294,400)	(27,500)	(194,000)	(341,500)	(128,326)	(2,681,178)
Ending Cash Balance		(98,502)	(169,752)	(33,245)	(696,795)	(730,961)	(949,461)	(1,007,954)	(927,954)	(1,055,454)	(1,224,454)	(1,475,954)	(1,770,354)	(1,797,854)	(1,991,854)	(2,333,354)	(2,461,680)	(2,461,680)

Notes:

Management of RS Technologies Inc. ("RS") has prepared this Projected Cash Flow Statement solely for the purposes of determining the liquidity requirements of RS during the CCAA Proceedings. The Projected Cash Flow Statement is based on the probable and hypothetical assumptions detailed in Notes 1 - 8. Consequently, actual results will likely vary from performance projected and such variations may be material.

- 1 - Opening cash balance based on Canadian and US cash at March 11, 2013. US cash has been converted to Canadian on a 1:1 basis.
- 2 - Cash receipts based on the estimated receipt date of receivables from orders shipped prior to March 11, 2013 and expected future orders based on historical results.
- 3 - Overhead expenses are based on historical trends and include, accounting, sales and head office payroll, operations and sales consultants, rent, finance charges, travel, insurance and other general administrative expenses.
- 4 - Operating expenses are based on historical trends and include payroll for operations and manufacturing plant employees, manufacturing plant utilities, equipment leases, property taxes and repairs and maintenance.
- 5 - No capital expenditures are expected throughout the Forecast period.
- 6 - Materials costs are based off of raw material purchases required to manufacture projected customer orders for the next 2 months.
- 7 - Fees related to the proposed DIP include a commitment fee of 5% based on a maximum DIP loan of \$2.75 million and a \$3,000 monthly administration fee.
- 8 - Professional/legal fees include fee estimates provided by the proposed monitor, the proposed monitors counsel, the DIP lender's counsel and RS's counsel.

Howard Elliott

Howard R. Elliott
 Chief Executive Officer

13 March 2013

Date